



2040 Main Street, Suite 720  
Irvine, CA 92614  
(949) 955-2552  
[www.bfsg.com](http://www.bfsg.com)

## NEWS RELEASE

Contact: Michael Allbee, CFP®  
Phone: (714) 282-1566  
Email: [mallbee@bfsg.com](mailto:mallbee@bfsg.com)

*For Immediate Release*  
March 18, 2021

### **BENEFIT FINANCIAL SERVICES GROUP LISTED AMONG TOP DC ADVISOR TEAMS**

IRVINE (March 6, 2020) – NAPA released the list of its Top DC Advisor Teams this week, with Benefit Financial Services Group and many other individual office teams among the nation’s leading retirement plan advisor firms. The National Association of Plan Advisors (NAPA) Top DC Advisor Teams listing is based on self-reported defined contribution (DC) assets under advisement (AUA) as of December 31, 2020 for the organizations that submitted data. The 2020 Top DC Advisor Teams are primarily groups in a single physical location having at least \$100 million in DC assets under advisement. This is the fourth annual list of DC Advisor Teams and is based on AUA as of December 31, 2020. The Top DC Advisor Teams listing can be seen [here](#).

*Disclaimer: Awards and recognitions by unaffiliated rating services, companies, and/or publications should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if the Firm is engaged, or continues to be engaged, to provide investment advisory services; nor should they be construed as a current or past endorsement of the Firm or its representatives by any of its clients. Rankings published by magazines and others are generally based exclusively on information prepared and/or submitted by the recognized adviser. The Firm did not pay a fee for inclusion on this list.*