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NEWS RELEASE

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BENEFIT FINANCIAL SERVICES GROUP (BFSG) NATIONALLY RANKED IN FINANCIAL ADVISOR'S (FA) MAGAZINE

IRVINE (July 20, 2022) – Benefit Financial Services Group (BFSG), a multi-faceted registered investment advisory (RIA) firm serving both institutional and individual clients, is pleased to announce it has been ranked for the third consecutive year in Financial Advisor's (FA) magazine. The rankings were released in the [July/August 2022 issue of Financial Advisor magazine](#).

"We are thrilled to be counted among the nationally ranked Registered Investment Adviser's by FA Magazine for a 3rd year in a row," said Michael Allbee, a principal of BFSG. "Current market volatility is unsettling, but I know our team of professionals is working hard every day and fulfilling our mission of striving to always put our clients' interest first. Honesty, integrity, transparency, and excellence comprise our core principles. We are gratified that so many of our clients continue to place their confidence in us and appreciate that together we are getting through this very difficult period."

This annual survey is performed by Financial Advisor Magazine as a means of measuring growth among independent advisors across the U.S. To be eligible firms must be registered investment advisors and provide financial planning and related services to individual clients. All firms must be either independently owned or a freestanding subsidiary of another business. Firms with at least \$500 million in assets under management (discretionary and non-discretionary as reported on Form ADV as of year-end 2021) will be included in FA's national "Annual RIA Ranking".

Disclaimer: Awards and recognitions by unaffiliated rating services, companies, and/or publications should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if the Firm is engaged, or continues to be engaged, to provide investment advisory services; nor should they be construed as a current or past endorsement of the Firm or its representatives by any of its clients. Rankings published by magazines and others are generally based exclusively on information prepared and/or submitted by the recognized adviser. The Firm did not pay a fee for inclusion on this list.